Code KSA

Company name Binh Thuan Mineral Industry Joint Stock Company

Date 21/9/2015

Subject The record date for implementing the purchase rights

Content:

The Hochiminh Stock Exchange issued an announcement regarding the record date of Binh Thuan Mineral Industry Joint Stock Company (stock code: KSA) as follows:

- Ex-right date: September 28, 2015

- Record date: September 30, 2015

1) Purpose: to implement share purchase rights

2) Detailed content:

- Exercise ratio: 2:3

- Expected issue volume: 56,056,416 shares

- Issue price: VND10,000/share

- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
- Regulation on rights transfer:
 - + Time for rights transference: from October 06, 2015 to October 26, 2015.
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from October 06, 2015 to October 28, 2015.
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Binh Thuan Mineral Industry Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Binh Thuan Mineral Industry Joint Stock Company
 - + Account number: 1005823692
 - + Bank: Saigon Hanoi Commercial Joint Stock Bank (SHB) Ha Noi Branch.